

EUROFORGE

PRODUCTION VOLUME OF FORGINGS (metric net tons x 1000)	Germany		Italy		France		Spain		United Kingdom		Sweden		Czech Republic		Poland		Slovenia		Finland		Türkiye		Euroforge	
	2024	FC 2025	2024	FC 2025	2024	FC 2025	2024	FC 2025	2024	FC 2025	2024*	FC 2025*	2024	FC 2025	2024	FC 2025	2024	FC 2025	2024	FC 2025	2024	FC 2025	2024	FC 2025
CLOSED DIE FORGING TOTAL	1.237	1.064	784	745	239	225	260	259	188	183	58	58	72	70	183	196	56	57	20	20	242	252	3.339	3.059
of which production of forging industry (subcontracting)	918	780	694	659			235	233	152	147	58	58	27	28			56	57	20	20	219	227	2.379	2.209
of which inhouse production of the automotive industry	158	134											36	35									194	169
of which inhouse production of the finished assembly subcontracting	72	61	46	44									9	7							23	25	150	137
of which catalogue items (flanges+fittings, pipes, connectors, armatures, tools, etc.)	97	88	44	42			25	26	36	36													202	192
COLD FORGING TOTAL	404	444	0	0	31	30	19	20	4	4	0	0	0	0			3	3	0	0	4	4	465	505
of which production of cold forging industry (subcontracting)	326	359					19	20	4	4							3	3			4	4	356	390
of which inhouse production of final customer industries	78	86																					78	86
OPEN DIE FORGING TOTAL	272	256	229	208	49	49	9	6	41	43	153	153	146	149	116	139	0	0	9	9	55	50	1.079	1.062
of which ring rolling	120	113	61	56			5	3			9	9	21	23							20	20	236	223
of which other open die forging (excluding steel bars, blanks and railway stacks)	152	143	168	153			4	3	41	43	144	144	125	126					9	9	35	30	678	651
CLOSE DIE FORGING NON-FERROUS	47	48			127	125							20	23	4	10							198	206
TOTAL FORGING PRODUCTION VOLUME	1.960	1.813	1.013	953	447	429	288	285	233	230	211	211	238	242	303	345	59	60	29	29	301	306	5.082	4.902
Change to previous year (%)		-8%		-6%	-10%	-4%		-1%		-1%		0%		2%		14%		2%		0%		2%		-4%
NB OF FORGE PLANTS	223	220	84	82	73	73	32	32	42	40	8	8	18	18	31	31	4	4		4	35	35	550	547
NB OF EMPLOYEES	29.500	28.800	9.250	9.150	7.413	7.361	2.929	2.900	5.500	5.300	950	950	2.964	2.980	2.900	2.850	840	760		94	2.650	2.750	64.896	63.895
ODWG	25%	24%	21%	20%	5%	5%	1%	1%	4%	4%	14%	14%	14%	14%	11%	13%	0%	0%	1%	1%	5%	5%	100%	100%
	38,6%	37,0%	19,9%	19,4%	8,8%	8,7%	5,7%	5,8%	4,6%	4,7%	4,2%	4,3%	4,7%	4,9%	6,0%	7,0%	1,2%	1,2%	0,6%	0,6%	5,9%	6,2%	100,0%	100,0%

*= no input for 2024 and FC 2025 possible; data relies on FC 2024

ForgeNet International Global survey 2024 / FC 2025

PRODUCTION VOLUME OF FORGINGS (metric net tons x 1000)	EUROFORGE countries		Japan		USA, Canada, Mexico*		China		India		Brazil		Korea		Taiwan		Total	
	2024	FC 2025	2024	FC 2025*	2024	FC 2025	2024	FC 2025	2024	FC 2025	2024	FC 2025	2024	FC 2025	2024	FC 2025	2024	FC 2025
CLOSED DIE FORGING TOTAL	3.339	3.059	1.734	1.734	1.359	1.396	8.672	8.600	1.800	1.940	493	503	1.550	1.600	767	700	19.714	19.531
of which production of forging industry (subcontracting)	2.379	2.209	1.522	1.522					1.800	1.980			1.550	1.600	767	700	8.018	8.011
of which inhouse production of the automotive industry	194	169											0	0			194	169
of which inhouse production of the finished assembly subcontracting	150	137	212	212									0	0			362	349
of which catalogue items (flanges+fittings, pipes, connectors, armatures, tools, etc.)	202	192											0	0			202	192
COLD FORGING TOTAL	465	505	91	91	0	0	0	260	290	2	2	155	160	75	70	1.048	1.118	
of which production of cold forging industry (subcontracting)	356	390	91	91				260	275				155	160	75	70	937	986
of which inhouse production of final customer industries	78	86											0	0			78	86
OPEN DIE FORGING TOTAL	1.079	1.062	339	339	339	393	5.121	5.100	640	700	0	0	0	0	12	12	7.530	7.606
of which ring rolling	236	223	220	220	212	241	994	990	165	180			0	0	4	4	1.831	1.859
of which other open die forging (excluding steel bars, blanks and railway stacks)	678	651	119	119			4.127	4.110	475	520			0	0	8	8	5.407	5.408
CLOSE DIE FORGING NON-FERROUS	198	206	66	66					175	185			80	80	21	24	540	561
TOTAL FORGING PRODUCTION VOLUME	5.082	4.902	2.230	2.230	1.697	1.788	13.793	13.700	2.875	3.115	495	505	1.785	1.840	875	806	28.832	28.887
Change to previous year (%)		-4%		0%		5%		-1%		8%		2%		3%		-8%		0%
NB OF FORGE PLANTS	550	547	411	411	490	490	465	465	435	435	37	37	100	110	200	195	2.688	2.690
NB OF EMPLOYEES	64.896	63.895	15.223	15.223	32.400	32.400	13.000	13.100	340.000	355.000	14.000	14.000	6.500	7.000	12.000	11.000	498.019	511.618

* Estimate based on data from 2024 due to missing data reporting.